

EXECUTIVE SUMMARY C/O PT NIAGA ABI ZAHARA COAL MINE
BUSINESS PLAN BY KILBURN ENERGY LIMITED.

DESCRIPTIONS	FACTS OF THE MATTER	REMARKS BY KILBURN ENERGY
COMMODITY	COAL MINE	GREEN FIELD.
GRADE	> CV6,100	BOARING TEST REPORT ATTACH.
LOCATION	SUMATRA (NORTH), INDONESIA.	AREA MAP SHALL BE GIVEN UPON LOI
TOTAL HECTARES FOR EXPLORATION	4,000HA (ALLOWED 3803HA)	FULL DETAILS AVAILABLE WITH US
BORING DONE	197 HA	BORING TEST CHART AVAILABLE
	ESTIMATED BETWEEN 5MIL. TO 6	
197 HA COAL RESERVES FOUND	MIL	GEOLOGICAL REPORT DONE
ESTIMATED COAL FOR 4,000 HA	30,000,000 MT	
DRILLING HOLES DONE	18 HOLES	FULL BORING DATA AVAILABLE
DRILLING DONE BY	PT BA	
AVERAGE SEAM THICKNESS	1.1S/D 11.03 MTR	REPORT DONE
EXPLORATION LICENSE ISSUED NO. IUP/KP	EXP.DONE ON 2007	LOCATION.1992/30/DFM/2010
ESTIMATED OB TO ORE RATIO	1:10	
MINING LICENCE ISSUED	24 APRIL, 2010 UNTIL 2030	VALID FOR 19 YEARS
	SULTAN SYARIF KASSIM 11	
CLOSE AIRPORT TO MINE	PEKANBARU	REGULAR FLIGHTS
DISTANCE FROM MAJOR CITY TO MINE	ABT 40KM	INFORMATION AVAILABLE
DISTANCE FROM MINE TO HOTEL	ABT40KM	
PORT STOCKPILE CAPACITY	TO BE ADVISED	TO BE ADVISED

DISTANCE FROM MINE TO PORT PORT TO USE TO EXPORT OUT	ABT 190KM DUMAI,INDONESIA	TO BE ADVISED
ROAD CONDITION WIDTH LARGEST TRUCK CAPACITY FOR HAULING	8MTR, THRU VILLAGES 35 TON ANY ONE TIME	TOLL RIGHTS SIGNED BETWEEN VILLAGES DONE LOCAL TRANSPORTATION AVAILABLE
OTHERS		UPON CONFIRMATION

NOTE.

THE MINE IS AVAILABLE FOR JOINT VENTURE

THE EQUITY FOR THE INVESTOR IS GIVEN AT 60% AND THE MINE

OWNER HOLDS BACK 40%

OFFTAKE CONTRACT AT THE INVESTORS DISCRETION

WITH A LONG TERM CONTRACT PRICING/LOWER THAN THE PREVAILING MARKET PRICE

INVESTMENT REQUIRED IS US\$ 8 MIL AND US\$ 2 MIL FOR INFRA -STRUCTURE WORK AT SITE

COAL RAISING AND CONTRACTORS APPOINTMENT AT THE INVESTORS DISCRETION AND CHOICE.

THE INVESTOR WILL ABLE TO OPERATE THE MINE THE BEST WAY THEY DEEM

KILBURN ENERGY REQUIRES AN INTRODUCTION FEE.